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Form ADV Part 2B
Brochure Supplement
for
Kelton Burgess

Date of Brochure: September 9, 2026

This brochure supplement provides information about Kelton Burgess that supplements the Impact Partnership Wealth, LLC brochure. You should have received a copy of that brochure. Please contact Shawn Scholz at (866) 363-9595 or shawn.scholz@ae-wm.com if you did not receive Impact Partnership Wealth, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kelton Burgess is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Name: Kelton Burgess (CRD#: 7712414)

Year of Birth: 1972

Education: Duquesne University School of Law, Juris Doctorate, 2004

University of Pittsburgh, Bachelor of Arts in Political Science & History, 1999

Business Background: Impact Partnership Wealth, LLC
Investment Adviser Representative, March 2023 – Present

KMB Financial, LLC DBA Cranberry Wealth
Owner/Insurance Producer, April 2020 – Present

Law Offices of Kelton M Burgess
Owner January 2013 – Present

Relevant Designations: Certified Annuity Specialist (CAS®)
A CAS designee will have a bachelor's degree or a year of work experience in the financial services industry and passed the 30 hrs every 2 years proctored, closed book exam. Designees will complete 30 hours of continuing education every two years.

Certified Fund Specialist (CFS®)
Individuals who hold the CFS designation must have a bachelor's degree or at least a year of work experience in the financial services industry and have passed the proctored, closed book exam. Designees must complete 30 hours of continuing education every two years

Item 3 – Disciplinary Information

Kelton Burgess has no civil, criminal, administrative or regulatory events to report. Additional information regarding Kelton Burgess registration as an investment adviser can be found by accessing the SEC's public disclosure website at https://www.adviserinfo.sec.gov.

Item 4 – Other Business Activities

Kelton Burgess is an independent life insurance agent who is appointed with various insurance carriers. In this capacity as independent life insurance agent of the insurance carriers, Kelton Burgess can recommend / sell life insurance and fixed index annuity products. Kelton Burgess utilizes the services of The Impact Partnership, LLC, an insurance marketing organization ("IMO"), to help him market his insurance related activities of recommending / selling life insurance and fixed index annuities.

Kelton Burgess life insurance and fixed index annuity clients can also be his clients of his registered investment adviser firm – the Impact Partnership Wealth, LLC. When Kelton Burgess sells a life insurance product or fixed index annuity, Kelton Burgess receives a commission from Kelton Burgess appointed insurance carrier and from The Impact Partnership, LLC. This type of activity can create an incentive to recommend life insurance and fixed indexed annuity products. Impact Partnership Wealth, LLC. addresses this activity with appropriate disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients. Clients are under no obligation to purchase any life insurance of fixed annuity product from Kelton Burgess; and thus, may purchase their life insurance or fixed annuity products through another insurance agent of their choosing.

Kelton Burgess is the Owner/Producer of Cranberry Wealth. Kelton Burgess offers insurance and may offer those products to persons that are also clients of Impact Partnership Wealth, LLC. When he sells an insurance product, Kelton Burgess receives a commission. This activity can create an incentive to recommend investment products based on the compensation received. Impact Partnership Wealth, LLC addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients. Clients are under no obligation to purchase any product or service and may do so through another insurance agent of their choosing. Cranberry Financial is not affiliated with Impact Partnership Wealth, LLC.

Kelton Burgess is also the owner of The Law Offices of Kelton M. Burgess.

Item 5 – Additional Compensation

Kelton Burgess may receive compensation or benefits through his affiliation with The Impact Partnership, LLC (and/or affiliated companies). Such additional compensation generally consists of cash bonus payments and reward trips based on insurance product sales performance. This activity can create an incentive to meet sales goals. Impact Partnership Wealth, LLC. addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interests of our clients.

As an investment adviser representative of Impact Partnership Wealth, LLC, Kelton Burgess can receive bonus payments from an insurance company for selling a targeted number of annuities during a specified period of time. Kelton Burgess can also receive bonuses based on their overall assets under management during a specific period of time. These bonuses can include cash payments and/or qualifications for networking and business trips. These benefits are not a result of achieving sales quotas related to specific product lines. Impact Partnership Wealth, LLC addresses this activity with disclosures and supervisory procedures, which require all investment advisory recommendations to be in the best interest of our clients, following procedures and the firm’s fiduciary obligation to each client.

Item 6 – Supervision

Impact Partnership Wealth, LLC. and its investment adviser representatives provide investment advisory services in accordance with Impact Partnership Wealth, LLC’s Written Supervisory Procedures. Our Written Supervisory Procedures include provisions for systematic reviews of the investment recommendations made by our representatives and of the securities that are held in our clients’ accounts. Our Chief Compliance Officer, Shawn Scholz, is primarily responsible for the implementation of our Written Supervisory Procedures and overseeing the activities of our investment adviser representatives. Clients may contact Mr. Scholz at (866) 363-9595 or shawn.scholz@ae-wm.com with any questions regarding our supervision or compliance practices.